

business accounts in JHA OpenAnywhere™

Give businesses the same fast and intuitive experience that they'd expect when opening their personal accounts by adding business account support in JHA OpenAnywhere.



Consistent Application Experience

Build trust and reduce confusion with a business account opening experience that's consistent with your consumer account opening experience.



Simplified Service and Support

Help your support team and front lines deliver a better experience when you use the same solution to open business and consumer accounts.



Flexibility That Meets Your Needs

Use our out-of-the-box best practices configuration, or the powerful workflow tools in our management console, to configure your application process to fit your unique goals, policies, and procedures.



Future-Proof Your Origination

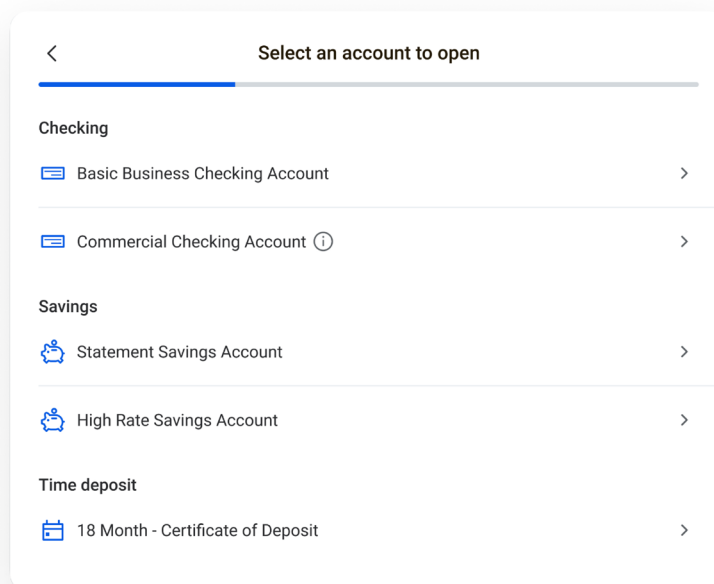
Already capable of opening accounts for several business entity types, including sole proprietors, limited liability companies (LLCs), and corporations, we're continuing to expand functionality and support for additional business types over time.

drive efficiency and experience

When you're looking for solutions that drive efficiency and cross-functional collaboration, separate products for deposit and consumer account opening just don't make the cut. That's why you can now open both consumer and business deposit accounts with OpenAnywhere, unifying the application experience and improving efficiency.

level up your experience

Using different origination systems for consumers and businesses creates a substandard, confusing experience for applicants and employees alike. Adding business account functionality inside OpenAnywhere creates a cohesive experience for applicants whether they're opening a personal account or an account for their business.

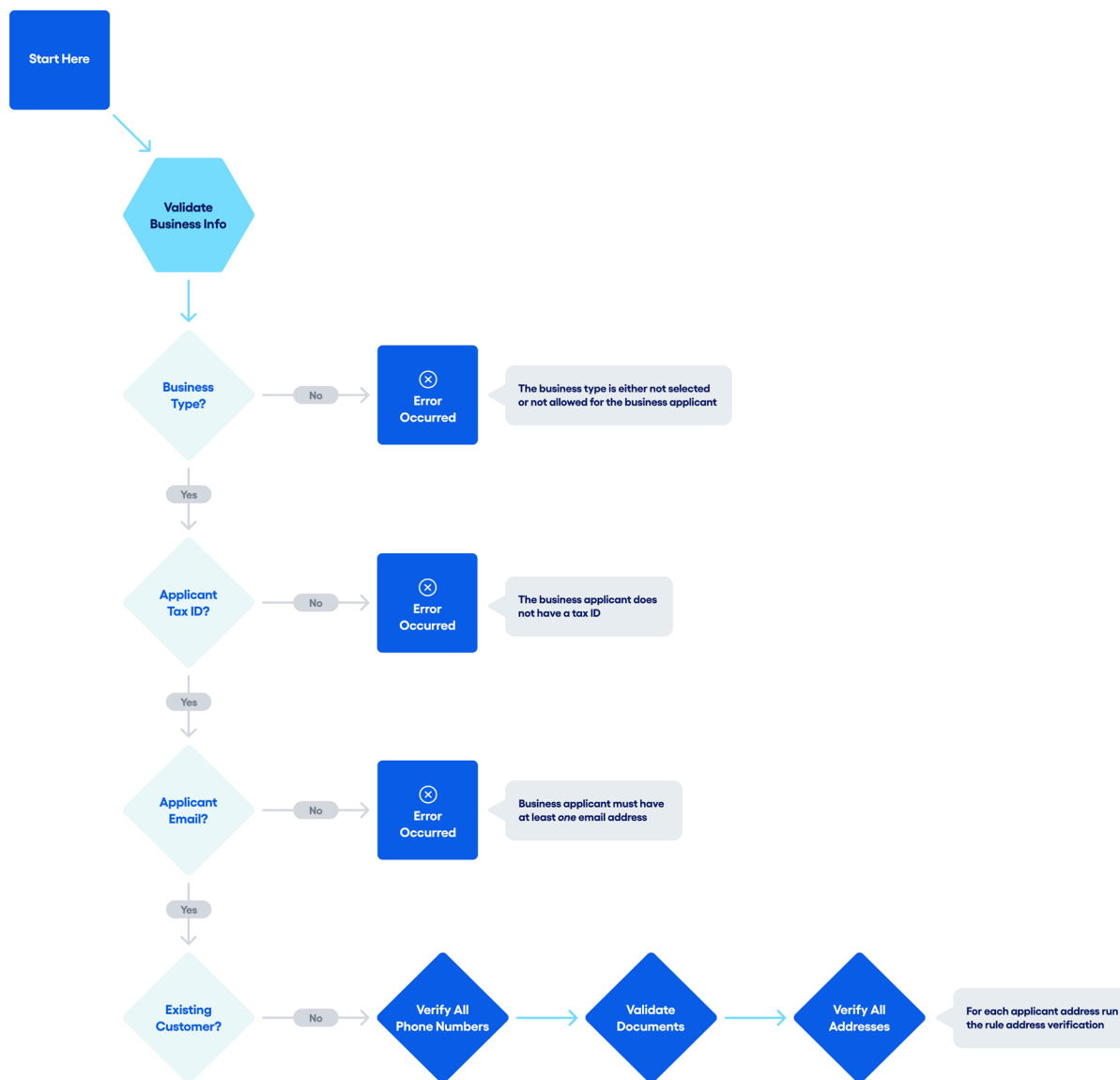


flexible and configurable

Use rule-driven, configurable application workflows to match your risk tolerance, deposit goals, and operating policies and procedures.

Be as Hands On (or Hands Off) as You Want

Get started quickly using our best practice workflows, add new rules, or develop account opening workflows that fit your unique needs and requirements.



Create Standards That Flex With Your Needs

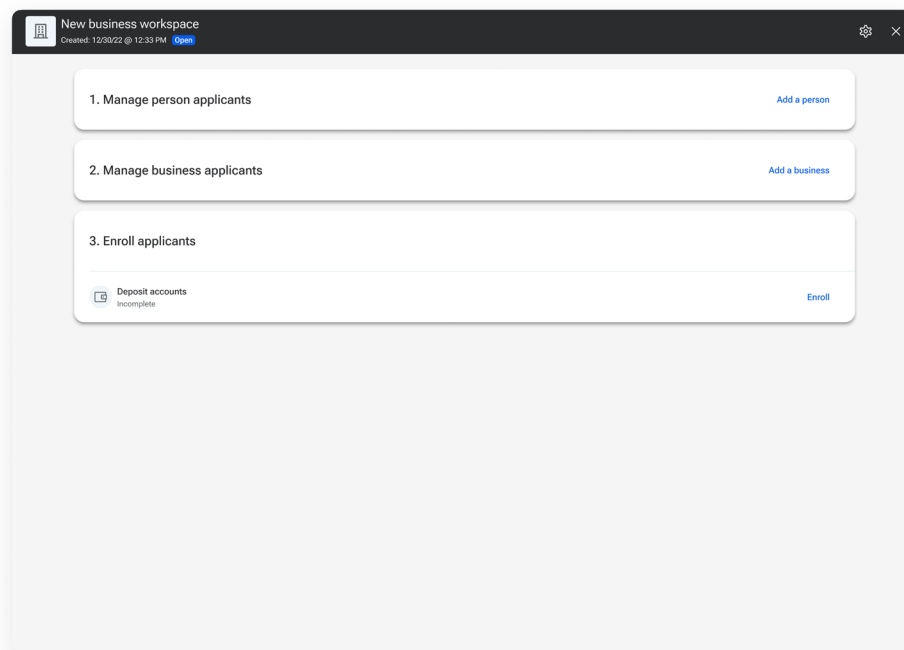
Want to require Articles of Incorporation for every business, or only open accounts for businesses in your footprint? No problem – OpenAnywhere makes it easy for you to create standards or adjust your processes as your business needs and strategy changes.

simplified support and back office

Rather than creating complexity and confusion for your team by using different tools to open different types of accounts, OpenAnywhere makes it easy for front line account openers and back office support teams alike to open business and consumer accounts in one place.

Familiar Employee Channel Experience

No need for your team to learn a new tool to handle business accounts here. With the same intuitive screens that your employees expect in OpenAnywhere to open consumer accounts, opening business accounts in the branch or over the phone follows the same Employee Channel process your account opening team already knows and loves.



Never Miss a Step

Business accounts can be intimidating to front line employees, but you can count on employee workflows to ensure required documents and information are gathered before accounts are finalized.

validation and fraud prevention

Best in class third-party verification options help prevent fraud losses and meet Know Your Business (KYB) requirements, validating records with the Secretary of State or confirming other key identifiers behind the scenes.

frequently asked questions

What business types are supported in OpenAnywhere?

Several types, including sole proprietorships, limited liability corporations (LLCs), and corporations are all supported in OpenAnywhere. More complex ownership scenarios, like nested ownership, are not available at this time.

Will this work with our current forms provider?

TruStage forms, Wolters Kluwer, and bring your own HTML forms all work with this business account functionality. However, the TruStage forms solution currently limits the number of business signers that can be added via OpenAnywhere.

Is support for business accounts available in both the Applicant Channel and the Employee Channel?

Accounts for new businesses can be created in both the Applicant Channel and the Employee Channel. Accounts for existing businesses at your organization can only be opened through the Employee Channel at this time.

What third-party integrators support fraud prevention and Know Your Business (KYB) activities today?

Current integrators include KYB services like Middesk through our integration with Alloy, and BizChex from FIS. The Know Your Customer (KYC) verification process for the individual business account signers can take place using any of the KYC services available for consumer account verification today.

If we already use OpenAnywhere for consumer account opening today, how can we get started?

Current OpenAnywhere customers can open a support case to be added to the implementation queue. There's no additional base cost, just a one-time implementation fee through a Client Work Request (CWR).

get started with easier business account opening

Let's talk about this together. Reach out to our team at lendinginfo@jackhenry.com.

For more information about Jack Henry, visit jackhenry.com.