Quick Reference Guide

# **Remote Deposit Capture Configuration**

### JHA Treasury Management™

Last Updated: January 11, 2021

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**Overview:** Enabling Remote Deposit Capture will allow users to launch the ProfitStars Enterprise Payment System dashboard to work with remote deposit capture.

Note: To have this feature enabled, existing NetTeller RDC customers will need to log a support case with ProfitStars File Maintenance requesting that the Merchant be configured from the NetTeller RDC SSO to the Treasury Management RDC SSO. The following information will need to be included in the case notes:

- Customer ID (MID/Merchant ID)
- Merchant Username

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#### SmartPay Manager Configuration



Navigate to SmartPay Manager > Manage Customers > Add Customer > Additional Options & Features

#### To Create a New Customer:

- Select Treasury for the Settings Template.
- Select NetTeller Consumer Capture in the Single Sign Entity ID.
- Within the Customer ID field type USE MID.

Note: Inputting USE MID for the Customer ID will ensure that the ProfitStars File Maintenance team uses MID created with the Merchant.



#### SmartPay Business Configuration

Deshboard	< Users / Edit User			
Admin ~	Update User Settings	Privileges for this User	Roles within the Customer Services Privilege	
Users	Enabled Authorized Caller	Enabled Privilege	Roles within the Reports Privilege	
> Roles	Full Name *	Customer Services		
		Reports	Locations for this User	
	User Name *		Enabled Location Name	Loci Ena
	User Location		Realty Downtown	
	RDC ID *		Realty Main  Realty Special	
	Email Address		Realty Uptown	
	Auto Disable			
	Dual Auth Amount		D	
	0			
	Duel Auth Status			
	Approved			
198-2019 Jack Henry &				
classes, Inc. All rights reserved.	Reset Pessword		Delete User	Updete

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Navigate to SmartPay Business > Users > Select User

#### To Create a New User

- Add the users name.
- Input the Treasury Management Login ID in the RDC ID field.

Note: The username and RDC ID must be entered with the same name.



#### Treasury Management Back Office Configuration (FI Level)

roduct Feature Configuration	Remote Deposit Capture Configuration
	Active ProfitStars Enterprise Payment Solutions
Product Feature #	
Transfer	
Reporting	
Wire	Save Close
ACH	ACING
Positive Pay	
Stop Payment	ACTIVE
Electronic Documents	ACTIVE O
Bill Pay	Active
Foreign Currency Wire	ACTIVE
Remote Deposit Capture	ACTINE
Other Settings	
Setting	

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Navigate to Configuration > Product Feature Configuration > Remote Deposit Capture

#### To Enable Remote Deposit Capture (FI Level)

 Select Active for ProfitStars Enterprise Payment Solutions.



Treasury Management Back Office Configuration (Company Level)

JHA Treasury Management <sup>™</sup> Company →	User = C	Configuration +	Reports
Sierra Lynn McCaffrey Dashboard			
Remote Deposit Capture			
ProfitStars Enterprise Payment Solutions ® Customer ID: * 8675309			
Save Cancel			

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Navigate to Company Details > Product Feature Configuration > Remote Deposit Capture

#### To Enable Remote Deposit Capture (Company Level)

 Input the ProfitStars Merchant ID in the Customer ID field.



#### User Configuration

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offerents	Receivables Entitlements
isar Litelita	Remote Deposit Capture Entitlements
TOP FRYMENT	User Has Access: 12
rdfoments	Username : * SIERRAMAC
VIRE A	
nillements	The save button below applies to the current tab only. Once all tabs have been completed and saved, click the submit button at the top of the page.
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Navigate to Company Details > Users > Receivables > Entitlements

#### To Enable a User

- Select User Has Access.
- Input the ProfitStars Enterprise Payment Solutions username in the Username field.



